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E-FILED on June 15, 2006

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**SCHEDULES OF ASSETS AND
 LIABILITIES
 [AFFECTS USA CAPITAL
 DIVERSIFIED TRUST DEED FUND,
 LLC]**

AMENDMENT COVER SHEET

Amendments to the following are transmitted herewith. Check all that apply.

- ☐ Petition (must be signed by debtor and attorney for debtor per Fed.R.Bankr.P. 9011)
- ☒ Summary of Schedules
- ☒ Schedule A - Real Property
- ☒ Schedule B - Personal Property
- ☐ Schedule C - Property Claimed as Exempt
- ☒ Schedule D, E or F, and/or Matrix, and/or List of Creditors or Equity Holders

☒ Add/delete creditor(s), change amount or classification of debt - **\$26 fee required**

☐ Add/change address of already listed creditor, add name/address of attorney for already listed creditor, amend petition, attach new petition on converted case, supply missing document(s) - **no fee**

*Must provide diskette and comply with Local Rule 1007 if add/delete creditor or add/change address of already listed creditor

- ☒ Schedule G - Schedule of Executory Contracts & Expired Leases
- ☒ Schedule H - Codebtors
- ☐ Schedule I - Current Income of Individual Debtor(s)
- ☐ Schedule J - Current Expenditures of Individual Debtor(s)
- ☐ Statement of Financial Affairs
- ☐ Other: List of Creditors Holding 20 Largest Unsecured Claims; List Of Creditors, Matrix, Profit & Loss Statement for October Through December 2005; Cash Flow Statement For Year Ending Dec. 2005; and U.S. Income Tax Return For An S Corporation.

GLOBAL NOTES AND DISCLAIMERS REGARDING STATEMENT OF
FINANCIAL AFFAIRS AND SCHEDULE OF ASSETS AND LIABILITIES FOR USA
CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
CASE NO. BK-S-06-10727 LBR FILED APRIL 13, 2006

These Global Notes and Disclaimers (the “Global Notes”) Regarding the Schedule of Assets and Liabilities and the Statement of Financial Affairs (the “Schedules and Statements”) for USA Capital Diversified Trust Deed Fund, LLC (the “Debtor”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

General Disclosures

1. The Schedules and Statements have been prepared by the Debtor’s management and are unaudited. While management of the Debtor has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes to the financial data contained in the Schedules and Statements and inadvertent errors or omissions may exist. To the extent the Debtor discovers a material error or omission, or becomes aware of additional information that may suggest a material difference, the Debtor will amend the Schedules and Statements to reflect such changes.
2. Unless otherwise indicated, all amounts are listed as of April 13, 2006 (the “Petition Date”), the date that the Debtor commenced its chapter 11 case in the Bankruptcy Court for the District of Nevada (the “Bankruptcy Court”).
3. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated, net book values, as of the Petition Date, rather than current market values of the Debtor's interests in property, are reflected on the Debtor's Schedules and Statements.
4. Any failure to designate a claim on the Debtor's Schedules as disputed, contingent, or unliquidated does not constitute an admission by the Debtor that such amount is not disputed, contingent, or unliquidated. The Debtor reserves all of its rights with respect to the claims listed in the Schedules and Statements, including, without limitation, the right to (i) assert offsets or defenses to any claim, (ii) dispute any claim on any basis, including, without limitation, as to amount, liability or classification or (iii) designate any claim as disputed, contingent or unliquidated.
5. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor’s books and records and do not reflect credits or allowances that may be due from such

creditors to the Debtor. The Debtor reserves all of its rights regarding any and all such credits and allowances.

6. The Debtor has sought to discover and properly classify all claims and interests in this case, and to list all claims and interests against this estate accurately and completely. However, the Debtor will review its records and other information on an on-going basis to determine whether these Schedules and Statements should be supplemented or otherwise amended. The Debtor reserves the right to file, at any time, such supplements or amendments to these Schedules and Statements as it deems appropriate. These Schedules and Statements should not be considered the final word on the Debtor's assets and liabilities as of the Petition Date, but rather the Debtor's current compilation of such information based on its investigations to date. All parties are encouraged to inform the Debtor or its counsel should they believe any part of these Schedules and Statements to be inaccurate, incomplete or in need of supplementation in any way.

Notes to Schedules

Schedule B Notes

Exhibit B-16 Notes-Accounts Receivable

The Debtor accounts for gross accounts receivable and allows for doubtful accounts in accordance with Generally Accepted Accounting Principles. The accounts receivable for notes payable, interest and fees are listed at the accrued amounts and no determination of the collectibility of these accounts has been determined for purposes of this Schedule.

Exhibit B-21 Notes-Other Contingent & Unliquidated Claims

The Debtor may be entitled to tax refunds for various federal, state and local taxes. As of the time of filing of these Schedules and Statements however, it is not certain whether the Debtor will ultimately receive any tax refunds.

The Debtor may be a party to one or more lawsuits in which it has asserted claims as a plaintiff or in which it has asserted counter-claims, third party claims or cross-claims. The Debtor may also have unasserted claims against known or unknown parties. The ultimate value of such claims cannot be determined at this time.

Exhibit B-23 Notes

The Debtor owns (or has the right to use) various licenses in the operation of its business, including, but not limited to business licenses and various other licenses and permits. The value of these licenses and permits has not been determined.

Schedule D Notes

The Debtor has not verified the perfection, nature, extent, validity and priority of the liens and/or security interests described in Schedule D. Nothing contained in Schedule D shall affect the ability of the Debtor or any, if any, of the Official Committees appointed in these jointly administered cases of the Debtor and affiliates to investigate and/or challenge the perfection, nature, extent, validity and priority of any lien or security interest purportedly granted to a secured creditor listed on Schedule D, or to otherwise seek to recharacterize any such claim or any portion thereof.

Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. No attempt has been made to identify such agreements for purposes of including them on Schedule D, and accordingly the Debtor reserves all rights with respect thereto.

Lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D.

Although other liens may exist of which the Debtor is unaware, the Debtor believes such liens would be not be material, individually and in the aggregate.

Schedule E Notes

Pursuant to various orders issued by the Bankruptcy Court, the debtors in these jointly-administered cases, including the Debtor herein, were authorized to pay various outstanding pre-petition unsecured priority claims, including certain employee wage and benefit claims. Prepetition claims that have been paid pursuant to such authority have not been listed in Schedule E. Notwithstanding the foregoing, however, certain claims listed herein may have been satisfied after the compilation of the claim data listed in Schedule E. Accordingly, certain extinguished claims may inadvertently be listed and the Debtor reserves all of its rights to amend or supplement this statement and/or to dispute such claims in any manner, including, without limitation, disputing that any such claimants retain a claim in these chapter 11 cases.

The Debtor's characterization of the claims listed in Schedule E as priority claims is preliminary in nature and the Debtor reserves the right to dispute or challenge whether such claims are entitled to priority.

Schedule F Notes

The value of certain claims contained in Schedule F are based on a preliminary review of prepetition invoices and other documentation and financial information that was available at the time of the filing of these Bankruptcy Schedules. The Debtor expects to receive additional prepetition invoices and other documentation and financial information regarding certain of these listed claims in the future. Therefore, the actual unpaid claims of creditors that may be allowed in these cases may differ from the amounts set forth in Schedule F.

Schedule F includes amounts owed to certain direct Lenders on loans serviced by the Debtor for which principal repayments (complete or partial) were received prior to the Petition Date by the Debtor but not remitted to the direct Lenders. Schedule F does not include certain deferred charges or deferred liabilities. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with generally accepted accounting principles.

Certain of the claims listed in Schedule F could be entitled to administrative priority treatment pursuant to section 503(b)(9) of the Bankruptcy Code or otherwise. However, the claims listed in Schedule F arose or were incurred on various dates, and a determination of the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive. Accordingly, the Debtor has not included such dates or attempted to separately identify any claims that might be entitled to such priority treatment.

Schedule G Notes

The Debtor hereby reserves the right to dispute the validity, status or enforceability of any contracts, agreements, leases or documents set forth in Schedule G and to amend or supplement this statement. Notwithstanding the inclusion of a particular contract, agreement, lease or document in this Schedule G, the Debtor hereby reserves the right to assert that such contract, agreement, lease or document is not an executory contract or unexpired lease within the meaning of Section 365 of the Bankruptcy Code.

Certain of the contracts, agreements and leases listed on the Exhibits to Schedule G attached hereto may have expired or may have been modified, amended and supplemented from time to time by the conduct of the parties, various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. Accordingly, any and all contracts listed on Schedule G are the same as may be or have been modified, amended and/or supplemented from time to time.

Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or financing arrangements. The Debtor reserves all rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim.

Certain address information for various contracts was not readily available at the time of the filing of these schedules. However, all parties listed on Schedule G will be notified of the claims bar date when set and will be provided with a proof of claim form.

While every effort has been made to make Schedule G accurate and complete, errors or omissions may have occurred. The Debtor does not make any representation or warranty as to, or the validity or enforceability of any contracts, agreements, leases or documents listed herein. The Debtor reserves the rights to amend or supplement Schedule G as necessary.

Schedule G does not include short-term purchase orders used in the normal course of operations due to their large number and transitory nature.

Notes to the Statement of Financial Affairs

Question 3c

The management of the Debtor maintained a complex network of real estate investments partnerships and LLC's. The Debtor has attempted to list all payments made to entities known to be affiliates of the Debtor, including Investment Partners LLC, a company under the same ownership as the Debtor, and its affiliates, and the Managers and their relatives. The Debtor reserves the right to amend this Statement of Financial Affairs if and when additional information or additional affiliates are identified.

Payments made by the Debtor to its members who did not own a 5% interest or more in the Debtor and are not related parties or insiders have not been listed.

Question 4a

The Debtor reserves all of its rights and defenses with respect to the listed suits and administrative proceedings. The listing of these suits and proceedings shall not constitute an admission by the Debtor of any liability or that the actions or proceedings were correctly filed against the Debtor or any affiliates of the Debtor, and the Debtor reserves its right to assert that neither the Debtor nor any affiliate of the Debtor is an appropriate party to such actions or proceedings.

Question 8

The Debtor has excluded de minimus and ordinary course losses that are below the company's insurance deductibles and are not recorded by the company with any degree of particularity.

Question 9

Payments related to the bankruptcy made on behalf of or benefiting the affiliated Debtors are listed in the Question 9 Attachment relating to the Debtor which disbursed the funds. The payments were intended to benefit all of the affiliated Debtors.

Question 10(a)

While the Debtor's management has endeavored to list all property transferred outside of the ordinary course of business within the two years immediately preceeding the Petition Date, the Debtor may have made transfers of assets that are not listed herein, and the Debtor reserves all rights to amend the list as may be necessary or appropriate.

Question 13

Aside from possible de minimus setoffs of which the Debtor is not aware, the Debtor does not incur setoffs in the ordinary course of business, and accordingly does not believe that it has incurred any material setoffs in the 90 days preceding the commencement of these cases.

Question 19d

The financial affairs and businesses of the Debtor and the Debtor's affiliates are far reaching and complex. The Debtor and its affiliates also have numerous relationships with various vendors, lenders, other creditors and other interested parties. As such, the Debtor has or may have provided financial information to various financial institutions, customers, suppliers, equity holders, potential Lenders, governmental authorities, rating agencies and other interested parties. The Debtor kept no record of parties furnished with financial statements.

Question 23

Compensation and withdrawals by the insiders have been listed in response to Question 3c.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re **USA Capital Diversified Trust Deed Fund, LLC**,

Debtor

Case No. **06-10727-LBR**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED					
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	9	\$124,507,855.02		
C - Property Claimed As Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$0.00	
E - Creditors Holding Unsecured Priority Claims	Yes	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		\$885,649.32	
G - Executory Contracts and Unexpired Leases	Yes	146			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		171			
Total Assets			\$124,507,855.02		
Total Liabilities				\$885,649.32	

In re **USA Capital Diversified Trust Deed Fund, LLC**
Debtor

Case No. **06-10727-LBR**
(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Sheet no. 1 of 1 sheets attached to Schedule of
Real Property

Total
(Use only on the last page of the completed Schedule A)
(Report total also on Summary of Schedules)

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	NONE -----	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	<input checked="" type="checkbox"/>		
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/>	SEE ATTACHED EXHIBIT B-2	\$827,886.80
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input checked="" type="checkbox"/>		
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/>		

In re **USA Capital Diversified Trust Deed Fund, LLC**
DebtorCase No. **06-10727-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input checked="" type="checkbox"/>	
06 WEARING APPAREL.	<input checked="" type="checkbox"/>	
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/>	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/>	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input checked="" type="checkbox"/>	
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>	
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C); RULE 1007(B)).	<input checked="" type="checkbox"/>	

In re **USA Capital Diversified Trust Deed Fund, LLC**
DebtorCase No. **06-10727-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input checked="" type="checkbox"/>	
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>	
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>	
16 ACCOUNTS RECEIVABLE.	<input type="checkbox"/> SEE ATTACHED EXHIBITS B-16-A AND B-16-B.	\$123,679,968.22
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **USA Capital Diversified Trust Deed Fund, LLC**
DebtorCase No. **06-10727-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	<div>NONE</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input checked="" type="checkbox"/>	
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **USA Capital Diversified Trust Deed Fund, LLC**
DebtorCase No. **06-10727-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY		NONE ----- DESCRIPTION AND LOCATION OF PROPERTY		HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>			
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input checked="" type="checkbox"/>			
26 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>			
27 AIRCRAFT AND ACCESSORIES.	<input checked="" type="checkbox"/>			
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input checked="" type="checkbox"/>			
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input checked="" type="checkbox"/>			
30 INVENTORY.	<input checked="" type="checkbox"/>			
31 ANIMALS.	<input checked="" type="checkbox"/>			

In re **USA Capital Diversified Trust Deed Fund, LLC**
DebtorCase No. **06-10727-LBR**
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			
33 FARMING EQUIPMENT AND IMPLEMENTS.	<input checked="" type="checkbox"/>			
34 FARM SUPPLIES, CHEMICALS, AND FEED.	<input checked="" type="checkbox"/>			
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input checked="" type="checkbox"/>			

Sheet no. 6 of 6 sheets attached to Schedule of
Personal Property

(Use only on the last page of the completed Schedule B)

\$124,507,855.02

(Report total also on Summary of Schedules)

In re USA Capital Diversified Trust Deed Fund, LLC ,
Debtor

Case No. 06-10727-LBR
(If known)

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-2
Checking, Savings, or Other Financial Accounts

Description and Location of Property			Current Market Value of Debtor's Interest in Property
Institution	Account #	Type of Account	
Nevada State Bank 750 E. Warm Springs Road, 4th Floor Las Vegas, NV 89119	552016670	General Operating Account	\$96,434.80
Nevada State Bank 750 E. Warm Springs Road, 4th Floor Las Vegas, NV 89119	85904514	Money Market Account	\$731,452.00
Total Checking, Savings, or Other Financial Accounts			<u>\$ 827,886.80</u>

In re USA Capital Diversified Trust Deed Fund, LLCCase No. 06-10727-LBR

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY**EXHIBIT B-16-A****Notes Receivable**

Description	Location	Current Value of Debtor's Interest in Property
Amesbury/Hatters Point	9 Pond Lane; Concord, MA 01742	\$2,835,017.37
Ashby Financial \$7,200,000	470 E. Harrison St.; Corona, CA 92879	\$150,000.00
Bay Pompano Beach	4800 N. Federal Hwy Suite A205; Boca Raton, FL 33431	\$72,161.94
Brookmere/Matteson \$27,050,000	1135 Mitchell Road; Aurora, IL 60504	(\$4,246.29)
Cloudbreak LV	733 South Hindry Avenue; Inglewood, CA 90301	\$26,325.41
Colt DIV added #1	One Odell Plaza; Yonkers, NY 10710	\$1,500,000.00
Colt DIV added #2	One Odell Plaza; Yonkers, NY 10710	\$3,100,000.00
Colt Gateway	One Odell Plaza; Yonkers, NY 10710	\$2,393,656.76
CREC Building Colt	One Odell Plaza; Yonkers, NY 10710	\$3,718,777.18
Fiesta Development McNaughton	470 E. Harrison Street; Corona, CA 92879	\$6,000,000.00
Franklin - Stratford Investments, LLC	8585 E. Hartford Avenue Suite 500; Scottsdale, AZ 85255	\$1,010,000.00
HFA- Clear Lake	One Odell Plaza; Yonkers, NY 10710	\$141,000.00
Huntsville	9800 Richmond Avenue Suite 520; Houston, TX 77042	\$624,000.00
Interstate Commerce Center	19925 North 84th Way; Scottsdale, AZ 85255	\$2,487,880.03
Interstate Commerce Center Phase II	19925 North 84th Way; Scottsdale, AZ 85255	\$253,645.34
Lake Helen Partners	4800 N. Federal Highway Suite A205; Boca Raton, FL 33431	\$191,317.21
Mountain House Business Park	4900 Hopyard Road Suite 202; Pleasanton, CA 94588	\$50,000.00
Oak Shores II	285 Bridge Street John E. King c/o King Ventures; San Luis Obispo, CA 93401	\$7,952.22
Ten-Ninety	470 East Harrison; Corona, CA 92879	\$55,113,781.43
Ten-Ninety, Ltd./\$4,150,000	470 East Harrison; Corona, CA 92879	\$850,000.00
The Gardens, LLC Timeshare	Parliament Partners 410 North Orange Blossom Trail; Orlando, FL 32801	\$304,290.69
Total		\$80,825,559.29

In re USA Capital Diversified Trust Deed Fund, LLCCase No. 06-10727-LBR

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY**EXHIBIT B-16-B****Accounts Receivable**

Description	Location	Current Value of Debtor's Interest in Property
Amesbury/Hatters Point	9 Pond Lane; Concord, MA 01742	\$185,442.59
Ashby Financial \$7,200,000	470 E. Harrison St.; Corona, CA 92879	\$2,148.19
Bay Pompano Beach	4800 N. Federal Hwy Suite A205; Boca Raton, FL 33431	\$38,006.16
Brookmere/Matteson \$27,050,000	1135 Mitchell Road; Aurora, IL 60504	(\$9,821.37)
Cloudbreak LV	733 South Hindry Avenue; Inglewood, CA 90301	(\$34,876.26)
Colt DIV added #1	One Odell Plaza; Yonkers, NY 10710	\$470,625.00
Colt DIV added #2	One Odell Plaza; Yonkers, NY 10710	\$670,375.04
Colt Gateway	One Odell Plaza; Yonkers, NY 10710	(\$328,219.82)
CREC Building Colt	One Odell Plaza; Yonkers, NY 10710	\$923,496.35
Fiesta Development McNaughton	470 E. Harrison Street; Corona, CA 92879	\$976,444.48
Franklin - Stratford Investments, LLC	8585 E. Hartford Avenue Suite 500; Scottsdale, AZ 85255	\$6,837.82
HFA- Clear Lake	One Odell Plaza; Yonkers, NY 10710	\$2,920.04
Huntsville	9800 Richmond Avenue Suite 520; Houston, TX 77042	\$1,436.34
Interstate Commerce Center	19925 North 84th Way; Scottsdale, AZ 85255	(\$139,597.33)
Interstate Commerce Center Phase II	19925 North 84th Way; Scottsdale, AZ 85255	\$10,691.86
Lake Helen Partners	4800 N. Federal Highway Suite A205; Boca Raton, FL 33431	\$76,333.97
Mountain House Business Park	4900 Hopyard Road Suite 202; Pleasanton, CA 94588	(\$3,948.62)
Oak Shores II	285 Bridge Street John E. King c/o King Ventures; San Luis Obispo, CA 93401	\$2,161.18
Ten-Ninety	470 East Harrison; Corona, CA 92879	\$21,063,340.85
Ten-Ninety, Ltd./\$4,150,000	470 East Harrison; Corona, CA 92879	\$10,921.03
The Gardens, LLC Timeshare	Parliament Partners 410 North Orange Blossom Trail; Orlando, FL 32801	\$15,686.45
USA Commercial Mortgage	4484 S. Pecos Rd, Las Vegas, NV 89121	\$18,914,005.00
Total		\$42,854,408.93

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	X	X	UNLIQUIDATED	
					DISPUTED	
Vendor No:						
GMAC COMMERCIAL HOLDING CAPITAL CORP AS SECURED PARTY 1801 CALIFORNIA ST SUITE 3700 DENVER, CO 80202		UCC FILING 12/11/03, VARIOUS	X	X	UNKNOWN	UNKNOWN
		Value: UNKNOWN				

Sheet no. 1 of 1 sheets attached to Schedule of
Creditors Holding Secured Claims

Total Unsecured

UNKNOWN

Total Secured

\$0.00

(Use only on the last page of the completed Schedule D)

PLUS UNKNOWN

(Report total also on Summary of Schedules)

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re **USA Capital Diversified Trust Deed Fund, LLC**
Debtor

Case No. **06-10727-LBR**
(If known)

☐ **Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to a maximum of \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C § 507(a)(9)

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)			CODEBTOR		CONTINGENT			
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		AMOUNT OF CLAIM	
Vendor No.	16727	s19867						
ALAN BENNET 14225 S WHISPERWOOD DRIVE RENO, NV 89521					GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 16727 / CHECKNBR: 27294)			\$242.07
Vendor No.	9816	s19876						
ALAN C OR MICHELLE HANSEN 650 COUNTRY DRIVE FERNLEY, NV 89408					GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 9816 / CHECKNBR: 31844)			\$1,622.67
Vendor No.	3705	s19866						
ANN CAMPBELL & STACEY RIGGS 4605 LATIGO STREET LAS VEGAS, NV 89119					GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 6705 / CHECKNBR: 26715)			\$234.41
Vendor No.	6705	s19880						
ANN CAMPBELL & STACEY RIGGS 4605 LATIGO STREET LAS VEGAS, NV 89119					GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 6705 / CHECKNBR: 37343)			\$547.18
Vendor No.	6705	s19889						
ANN CAMPBELL & STACEY RIGGS 4605 LATIGO STREET LAS VEGAS, NV 89119					GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 6705 / CHECKNBR: 38184)			\$676.01

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	6705	s19908					
ANN CAMPBELL & STACEY RIGGS 4605 LATIGO STREET LAS VEGAS, NV 89119							\$186.60
Vendor No.	14538	s19882					
ANN LENTZ 39 ESCANYO DR SOUTH SAN FRANCISCO, CA 94080							\$636.68
Vendor No.	8605	s19892					
ANNABELLE E TAYLOR FAMILY TRUST 532 OAKBROOK LANE LAS VEGAS, NV 89109							\$676.01
Vendor No.	17471	s19883					
ASHRAE OF SOUTHERN NEVADA 3645 W OQUENDO RD LAS VEGAS, NV 89118							\$597.21
Vendor No.	1662	s19885					
AUGUSTINE TUFFANELLI 2260 MOHIGAN WAY LAS VEGAS, NV 89109							\$2,704.05
Vendor No.	1662	s19899					
AUGUSTINE TUFFANELLI 2260 MOHIGAN WAY LAS VEGAS, NV 89109							\$746.39
Vendor No.	2913	s19902					
BIRGETTA PERRY 10204 ORKINEY DRIVE LAS VEGAS, NV 89134							\$1,312.03
Vendor No.	14616	s19923					
BRENDA WOLFE OR SHEILA JANNEY 7894 SPINDRIFT COVE ST LAS VEGAS, NV 89139							\$434.23
Vendor No.	6216	s19907					
BROOKS BISHOFBERGER 1727 GOLDEN HORIZON DRIVE LAS VEGAS, NV 89123							\$186.60

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT			
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		AMOUNT OF CLAIM	
Vendor No.	11605	s19915			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 11605 / CHECKNBR: 39236)			\$420.54
BRYAN L FIDLER AND DAWN E LUCAS 100 S BUFFALO DR #120 LAS VEGAS, NV 89117								
Vendor No.	3012	s19865			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 3012 / CHECKNBR: 26527)			\$937.64
CAROL ANN TURNER 10538 SOPRA COURT LAS VEGAS, NV 89135								
Vendor No.	12416	s19871			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 12416 / CHECKNBR: 29120)			\$264.01
CYNTHIA DEITZ 1973 N NELLIS #180 LAS VEGAS, NV 89115								
Vendor No.	1674	s19886			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 1674 / CHECKNBR: 37971)			\$1,352.03
DAWN MARIE TUFFANELLI 2260 MOHIGAN WAY LAS VEGAS, NV 89109								
Vendor No.	13216	s19873			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 13216 / CHECKNBR: 29963)			\$468.22
DELANA D NELSON 3045 NATALIE DRIVE RENO, NV 89509								
Vendor No.	13216	s19875			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 13216 / CHECKNBR: 30603)			\$480.21
DELANA D NELSON 3045 NATALIE DRIVE RENO, NV 89509								
Vendor No.	14762	s19878			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 14762 / CHECKNBR: 36851)			\$741.30
DONNA J HELLWINKLE 4555 SADDLEHORN DRIVE RENO, NV 89511								
Vendor No.	354	s19897			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 354 / CHECKNBR: 38750)			\$1,119.58
DOUGLAS W CARSON HC 34 BOX 34153 ELY, NV 89301								
Vendor No.	16453	s19872			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 16453 / CHECKNBR: 29349)			\$232.76
EDGAR WOLF 3868 CARLTON DR ATLANTA, GA 30341								

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	16738	s19927					
ERNEST J KELLER, JR AND HELEN KELLER 15265 ROSINA PL WALDORF, MD 20601							\$412.86
Vendor No.	9705	s19856					
EVELYN D ELLIOTT P O BOX 7047 INCLINE VILLAGE, NV 89450							\$1,146.49
Vendor No.	9705	s19860					
EVELYN D ELLIOTT P O BOX 7047 INCLINE VILLAGE, NV 89450							\$1,169.95
Vendor No.	9705	s19912					
EVELYN D ELLIOTT P O BOX 7047 INCLINE VILLAGE, NV 89450							\$929.46
Vendor No.	13338	s19877					
FIRST SAVINGS BANK 2605 E FLAMINGO ROAD LAS VEGAS, NV 89121							\$381.21
Vendor No.	9753	s19854					
FIRST TRUST CO OF ONAGA 301LEONARD STREET ONAGA, KS 66521							\$1,398.83
Vendor No.	13462	s19917					
FRANK J BELMONTE 9825 KERNVILLE DRIVE LAS VEGAS, NV 89134							\$221.20
Vendor No.	7653	s19910					
HARVEY ADER & MARJORIE ADER 404 CROSS STREET HENDERSON, NV 89015							\$186.60
Vendor No.	87	s19896					
HENRI WESTSELAAR AND OR BING WESTSELAAR 3681 FORESTCREST DRIVE LAS VEGAS, NV 89121							\$199.90

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	17138	s19928					
HOWARD CONNELL AND LORENE CONNELL 1001 JENNIS SILVER STREET LAS VEGAS, NV 89145							\$203.39
Vendor No.	13962	s19920					
J DENNIS ZOLLINGER AND MARY ZOLLINGER 1221 LINNE POINT STREET LAS VEGAS, NV 89110							\$186.60
Vendor No.	9849	s19857					
JANET BUNCH 7432 DOE AVENUE LAS VEGAS, NV 89117							\$285.26
Vendor No.	16049	s19930					
JEFFREY M GLOEB 8702 COUNTRY RIDGE CT LAS VEGAS, NV 89123							\$209.39
Vendor No.	16049	s510					
JEFFREY M GLOEB 8702 COUNTRY RIDGE CT LAS VEGAS, NV 89123-4811							\$209.39
Vendor No.	11462	s19862					
JOHN MULKEY 2860 AUGUSTA DRIVE LAS VEGAS, NV 89109							\$817.95
Vendor No.	13884	s19919					
JOSEPH A SHARPE SR & ROSE A SHARPE 3150 S ARVILLE #55 LAS VEGAS, NV 89102							\$437.26
Vendor No.	5438	s19859					
JOSHUA KURLINSKI 8028 NESTLED VISTA AVENUE LAS VEGAS, NV 89128							\$326.86
Vendor No.	5438	s19888					
JOSHUA KURLINSKI 8028 NESTLED VISTA AVENUE LAS VEGAS, NV 89128							\$940.75

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		UNLIQUIDATED		
					DISPUTED		AMOUNT OF CLAIM
Vendor No.	4827	s19870					
JUDITH D OWEN 292 WHITE WILLOW AVENUE LAS VEGAS, NV 89123							GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 4827 / CHECKNBR: 28709)
Vendor No.	1888	s19864					\$315.82
KEITH ANDREW STEVENS 804 CLARICE LANE BOULDER CITY, NV 89005							
Vendor No.	696	s19879					\$1,837.85
KEVIN GUSTAFSON 11005 MONTANO RANCH CT RENO, NV 89511							
Vendor No.	696	s19884					\$2,270.54
KEVIN GUSTAFSON 11005 MONTANO RANCH CT RENO, NV 89511							
Vendor No.	696	s19898					\$626.72
KEVIN GUSTAFSON 11005 MONTANO RANCH CT RENO, NV 89511							
Vendor No.	14605	s19922					\$217.11
KIMBERLY A ROWLETT AND JERRY R ROWLETT 800 COPPERWOOD DRIVE FALLON, NV 89406							
Vendor No.	15053	s19858					\$247.66
KIRA ROSE P O BOX 70268 LAS VEGAS, NV 89170							
Vendor No.	15053	s19925					\$215.09
KIRA ROSE P O BOX 70268 LAS VEGAS, NV 89170							
Vendor No.	14738	s19924					\$432.20
KRISTEN L BELING & WILLIAM J DOUGHERTY 3663 E SUNSET RD LAS VEGAS, NV 89120							

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	2144	s19901					
LEO AND MARY LUCAS 6212 WEST EUGENE AVENUE LAS VEGAS, NV 89108							\$373.19
Vendor No.	7105	s19890					
LOU PAPAS 2060 DIAMOND BAR DRIVE LAS VEGAS, NV 89117							\$2,634.60
Vendor No.	7105	s19909					
LOU PAPAS 4605 LATIGO STREET LAS VEGAS, NV 89119							\$727.21
Vendor No.	2322	s19868					
MARY ANN CARIAGA 1015 FAIRBURY HENDERSON, NV 89052							\$222.60
Vendor No.	8205	s19911					
MICHAEL OR CAROL PEARLMUTTER 9348 PINNACLE COVE STREET LAS VEGAS, NV 89123							\$186.60
Vendor No.	16862	s19895					
MICHAEL W KERKORIAN 8821 CLEAR BLUE DRIVE LAS VEGAS, NV 89117							\$1,352.03
Vendor No.	16349	s19926					
MILTON W LAIRD 712 PINNACLE COURT MESQUITE, NV 89027							\$746.39
Vendor No.	4062	s19869					
MYRNA R DE BILAK 433 N CAMDEN DR STE 725 BEVERLY HILLS, CA 90210							\$445.20
Vendor No.	11684	s19894					
PAUL OR JOHN BLOOM 2000 N RAMPART BLVD APT #227 LAS VEGAS, NV 89128							\$2,704.05

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	3027	s19903					
RAYMOND OR ROSA M BELACIO 1533 SHADY REST DR HENDERSON, NV 89014							\$1,492.77
Vendor No.	13684	s19918					
ROSEBURY FAMILY LP, ROBERT L ROSEBERY 7811 HOWARD DADE AVENUE LAS VEGAS, NV 89129							\$186.60
Vendor No.	12071	s19916					
RUTH A ERRINGTON 1146 BUCKBRUSH RD MINDEN, NV 89423							\$638.16
Vendor No.	5705	s19906					
SAID MOBIN 722 N ROYAL CREST CIRCLE #36 LAS VEGAS, NV 89109							\$186.60
Vendor No.	9584	s19855					
SANDRA JOY PEREZ 11860 PEPPER WAY RENO, NV 89506							\$920.66
Vendor No.	14238	s19863					
SANDRA O MASTERS 18124 WEDGE PKWY #550 RENO, NV 89511							\$952.65
Vendor No.	1686	s19887					
SHIRLEY JEAN TUFFANELLI 2260 MOHIGAN WAY LAS VEGAS, NV 89109							\$2,704.05
Vendor No.	1686	s19900					
SHIRLEY JEAN TUFFANELLI 2260 MOHIGAN WAY LAS VEGAS, NV 89109							\$746.39
Vendor No.	10884	s19881					
SIKANDAR INVESTMENTS 9221 GOLDEN EAGLE DRIVE LAS VEGAS, NV 89134							\$2,621.91

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	10884	s19893					
SIKANDAR INVESTMENTS 9221 GOLDEN EAGLE DRIVE LAS VEGAS, NV 89134							\$3,239.20
Vendor No.	10884	s19914					
SIKANDAR INVESTMENTS 9221 GOLDEN EAGLE DRIVE LAS VEGAS, NV 89134							\$894.10
Vendor No.	14327	s19874					
SUSAN COUSINS HARLEY 6554 COTSFIELD AVE LAS VEGAS, NV 89139							\$459.46
Vendor No.	8116	s19891					
THE FELIX N MOCCIA TRUST 3037 CONQUISTA COURT LAS VEGAS, NV 89121							\$1,352.03
Vendor No.	4790	s19904					
THELMA J MILLER 8404 TELESCOPE PEAK COURT LAS VEGAS, NV 89145							\$186.60
Vendor No.		s508					
USA CAPITAL REALTY ADVISORS 4484 S PECOS RD LAS VEGAS, NV 89121-5030							\$825,751.65
Vendor No.	14190	s19921					
VALENTINA WADDELL P O BOX 3026 INCLINE VILLAGE, NV 89450							\$219.08
Vendor No.	16884	s19929					
VICTOR D AND ISABLE HOFFMAN 3933 SOUTH PEARL STREET LAS VEGAS, NV 89121							\$203.65
Vendor No.	5053	s19905					
WILLIAM F OR LOUISE SCHEVE 8613 RAINDROP CANYON LAS VEGAS, NV 89129							\$282.62

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No.	11390	s19861					
WOLFGANG D OR KATHLEEN K DANIEL P O BOX 3929 INCLINE VILLAGE, NV 89450			GOODS,SERVICES,TRADE PRE-PETITION OUTSTANDING CHECK (ACCTNBR: 11390 / CHECKNBR: 24821)				\$275.81

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
AARON TIPPETS AND JOAN TIPPETS 1325 CRESCENT MOON DRIVE NORTH LAS VEGAS, NV 89031	AGREEMENT SUBSCRIPTION AGREEMENT
ACE OR KAREN HENRIKSEN A.F. HENRIKSEN FAMILY TRUST, ATT. GAYLA P. O. BOX 824 COLD CREEK, NV 89124	AGREEMENT SUBSCRIPTION AGREEMENT
ACS NEVADA 7990 CASTLE PINES AVE LAS VEGAS, NV 89113	AGREEMENT SUBSCRIPTION AGREEMENT
ADAM L. FETTERLY P. O. BOX 5986 INCLINE VILLAGE, NV 89450	AGREEMENT SUBSCRIPTION AGREEMENT
AIG LIMITED, LP, CAMA CORP, GP 9904 VILLA GRANITO LN GRANITO BAY, CA 95746	AGREEMENT SUBSCRIPTION AGREEMENT
AL OR BARBARA MAESTRI 1624 BLACK FOX CANYON ROAD HENDERSON, NV 89052-6924	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN AND MAXINE SILVER TRUST DTD 9/6/95, ALAN R. SILVER TTEE 5486 TOPAZ LAS VEGAS, NV 89120	AGREEMENT SUBSCRIPTION AGREEMENT
ALAN COGHLAN 3021 SKY COUNTRY DRIVE RENO, NV 89503	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT H. DOWNING 1350 E. FLAMINGO RD., #3212 LAS VEGAS, NV 89119	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT MONTERO FAMILY TRUST U/A DTD 11/3/94, ALBERT MONTERO TTEE P.O. BOX 325 GENOA, NV 89411-6249	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ALBERT R. JACOB AND LINDA JACOB P. O. BOX 29175 LAS VEGAS, NV 89126	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT R. SCALLEAT AND MARY ANNE SCALLEAT 9994 TWILIGHT VISTA AVE LAS VEGAS, NV 89148	AGREEMENT SUBSCRIPTION AGREEMENT
ALBERT V. SINISCAL, TTEE FBO ALBERT V. SINISCAL LIVING TRUST 93 QUAIL RUN ROAD HENDERSON, NV 89014-2161	AGREEMENT SUBSCRIPTION AGREEMENT
ALDEMA RIDGE 4011 MOUNTAIN VIEW BLVD LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
ALEKO PETRO 6224 LONE CYPRESS LAS VEGAS, NV 89141	AGREEMENT SUBSCRIPTION AGREEMENT
ALEX GREENBERG AND ELAINE GREENBERG, JTWROS (ACCT #2) 1895 REDWOOD VALLEY STREET HENDERSON, NV 89502	AGREEMENT SUBSCRIPTION AGREEMENT
ALEX GREENBERG AND ELAINE GREENBERG, JTWROS 1895 REDWOOD VALLEY STREET HENDERSON, NV 89502	AGREEMENT SUBSCRIPTION AGREEMENT
ALEXANDER MATHES AND FRIEDA MATHES 2232 SPRINGWATER LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALEXANDER MATHES 2232 SPRINGWATER DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALFONSO TENNARIELLO 2617 SPALDING DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED & MARCIA ALCARO JTWROS 3317 W GILMORE AVE NORTH LAS VEGAS, NV 89032	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED BILGRAI TRUSTEE 10545 SHOALHAVEN DR LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED C. TAYLOR AND RACHEL B. TAYLOR, JTWROS 5405 INDIAN HILLS AVENUE LAS VEGAS, NV 89130	AGREEMENT SUBSCRIPTION AGREEMENT
ALFRED C. TAYLOR AND RACHEL B. TAYLOR, TTEES FBO THE ALFRED C. AND RACHEL C. TAYLOR TRUST 5405 INDIAN HILLS AVENUE LAS VEGAS, NV 89130	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ALFRED GUZMAN OR ELEANOR GUZMAN 9625 PORT HURON LANE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALFREDO & JOANNE FERNANDEZ CO-TTEES OF THE FERNANDEZ LIVING TRUST DTD 5/19/97 4160 GANNET CIRCLE # 344 LAS VEGAS, NV 89103	AGREEMENT SUBSCRIPTION AGREEMENT
ALICE JUNE PRICE POD MELISSA JANE MCDONALD 675 PARLANTI LANE SPACE 30 SPARKS, NV 89434-4039	AGREEMENT SUBSCRIPTION AGREEMENT
ALICE T. NOXON 2657 WINDMILL PKWY. #197 HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
ALLAN C. OR MICHELE L. HANSEN JTWROS 650 COUNTRY DRIVE FERNLEY, NV 89408	AGREEMENT SUBSCRIPTION AGREEMENT
ALLAN EBBIN AND AUDRY EBBIN 2477 SUN REEF ROAD LAS VEGAS, NV 89128	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN BENNETT SOLE & SEPARATE PROPERTY 14225 S WISPERWOOD DR RENO, NV 89521	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN CHARLES FREER TTEE, ALLEN C. FREER TRUST DTD 9/11/98 P. O. BOX 60181 LAS VEGAS, NV 89160	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN K. FORBES 335 BRANDE WAY CARSON CITY, NV 89704	AGREEMENT SUBSCRIPTION AGREEMENT
ALLEN W. DUNN TRUSTEE OF THE THE DUNN FAMILY TRUST 55150 WINTERGREEN LANE RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
ALOIS AND YVETTE LABERMEIER TRUST, ALOIS AND YVETTE LABERMEIER TRUSTEES 2520 TUMBLEBROOK DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ALPA BANKER 3093 RED ARROW DR LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT
ALVIN HOFMEISTER & SHIRLEY HOFMEISTER TTEES, HOFMEISTER FAMILY TRUST 10401 W CHARLESTON BLVD APT # C-209 LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ALVIN R. GARRAWAY, MELVA S. GARRAWAY JTWROS 2 HIGH SIERRA DRIVE HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
AMERICAN TELEPHONE EXCHANGE INC 6945 S PROCYON LAS VEGAS, NV 89118	AGREEMENT SUBSCRIPTION AGREEMENT
AMESBURYPORT CORPORATION DAMONMILL SQUARE, 9 POND LANE CONCORD, MA 01742	LOAN AGREEMENT AMESBURYPORT CORPORATION HATTER'S POINT
AMISHI DESAI 3093 RED ARROW DRIVE LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT
ANDRE BOUDREAU 1346 IDAHO ST PMB 196 ELKO, NV 89801	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW AND SHARON PETERSON, TTEES FBO THE PETERSON FAMILY TRUST 798 SAN REMO WAY BOULDER CITY, NV 89005-3528	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW E PEEK AND TINA M PEEK HUSBAND AND WIFE AS JOINT TENANTS WITH RIGHTS OF SURVIVORSHIP P.O. BOX 897 TRUCKEE, CA 96160	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW FLAHERTY 3445 CLIFF SHADOWS PKWY., STE. 220 LAS VEGAS, NV 89129	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW J. PERLA AND ELLA K. PERLA, JTWROS 10469 ABBOTSBURY DRIVE LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT
ANDREW W. MITCHELL OR BETH MITCHELL JTWROS 1170 WISTERIA DRIVE MINDEN, NV 89423	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELA SIMPSON, A MARRIED WOMAN DEALING WITH HER SOLE AND SEPARATE PROPERTY 295 ROYAN LEGACY LAS VEGAS, NV 89110	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELO CICCOTTI AND YOLANDA CICCOTTI, TTEES OF THE CICCOTTI PROPERTY TRUST 1350 W. HORIZON RIDGE #3112 HENDERSON, NV 89012	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELO MARIO & LOUISE ANTIGNANI TRUSTEES JOINT LIVING TRUST 4616 HARVEST NIGHT LAS VEGAS, NV 89129	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ANGELO PERNICANO OR BARBARA PERNICANO, TTEES OF THE PERNICANO FAMILY LIVING TRUST 6212 NAHA PORT LAS VEGAS, NV 89110	AGREEMENT SUBSCRIPTION AGREEMENT
ANGELO TODARO, TTEE TODARO LIVING TRUST DTD 6/17/97 2257 SEASCAPE DRIVE LAS VEGAS, NV 89128	AGREEMENT SUBSCRIPTION AGREEMENT
ANJALI DESAI 3093 RED ARROW DRIVE LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT
ANN CAMPBELL & STACEY RIGGS CO-TTEES, FBO CAMPBELL FAMILY TRUST DTD 1/27/72 4605 LATIGO STREET LAS VEGAS, NV 89119	AGREEMENT SUBSCRIPTION AGREEMENT
ANN LENTZ 39 ESCANYO DR SOUTH SAN FRANCISCO, CA 94080	AGREEMENT SUBSCRIPTION AGREEMENT
ANN OR ROGER BERG HC 60 BOX 56502 ROUND MOUNTAIN, NV 89045	AGREEMENT SUBSCRIPTION AGREEMENT
ANNA L. KACHELE 840 E FOOTHILL BLVD SPC 50 AZUSA, CA 91702	AGREEMENT SUBSCRIPTION AGREEMENT
ANNA S. KNOBEL TRUSTEE THE 1996 KNOBEL TRUST DATED 09/05/96 8919 CHALLIS HILL LANE CHARLOTTE, NC 28226	AGREEMENT SUBSCRIPTION AGREEMENT
ANNABELLE E. TAYLOR FAMILY TRUST 5/12/95 532 OAKBROOK LANE LAS VEGAS, NV 89109	AGREEMENT SUBSCRIPTION AGREEMENT
ANNE NOUNNA, TTEE FBO ANNE NOUNNA FAMILY TRUST 8057 LANDS END LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
ANNETTE M. WELLS #2 P. O. BOX 6129 INCLINE VILLAGE, NV 89450	AGREEMENT SUBSCRIPTION AGREEMENT
ANNETTE M. WELLS P.O. BOX 6129 INCLINE VILLAGE, NV 89451	AGREEMENT SUBSCRIPTION AGREEMENT
ANNIE KIMMEL 6939 TRADEWINDS DR CARLSBAD, CA 92011	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ANN-MARI LAPPALAINEN 4931 BLACK BEAR ROAD #204 LAS VEGAS, NV 89149	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY AND NANCY PRESCIA, TRUSTEES, PRESCIA FAMILY TRUST 5475 W. TECO AVENUE LAS VEGAS, NV 89118	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY DI MEO & SHANNON SMITH DI MEO, TRUSTEES OF THE DI MEO FAMILY TRUST DATED 8/15/00 4924 SAN SEBASTIAN LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY GEORGE KASSEBAUM 1022 NEVADA HWY # 155 BOULDER CITY, NV 89005	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY PASQUALOTTO AND ALICIA PASQUALOTTO, TTEES FBO THE PASQUALOTTO 1997 FAMILY TRUST 5775 S DUNEVILLE STREET LAS VEGAS, NV 89118	AGREEMENT SUBSCRIPTION AGREEMENT
ANTHONY W. OR DELORES J. DESIO FOUNDATION 5870 CHAMBERRY CIRCLE RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
APOLLO ANDRE 2904 GOLFSIDE DR LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
ARDATH M. SCHWAB TTEE, SCHWAB FAMILY TRUST 5001 E. BONANZA ROAD, SUITE 106B LAS VEGAS, NV 89110	AGREEMENT SUBSCRIPTION AGREEMENT
ARDATH M. SCHWAB, SCHWAB FOUNDATION 5001 E. BONANZA ROAD LAS VEGAS, NV 89110	AGREEMENT SUBSCRIPTION AGREEMENT
ARDIS WEIBLE & DEAN F. WEIBLE CO-TTEE'S OF THE WEIBLE 1981 TRUST DTD 6/30/81 6314 W TARA AVE LAS VEGAS, NV 89146	AGREEMENT SUBSCRIPTION AGREEMENT
AREA 2, LLC DUBOSE A. LOMAX, MGR PARTNER 2715 EVERGREEN OAKS DR HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
ARISTOTLE MELONAS ITF SIMON MELONAS & CELESTE MELONAS 7240 NIGHT HERON WAY NORTH LAS VEGAS, NV 89084	AGREEMENT SUBSCRIPTION AGREEMENT
ARISTOTLE MELONAS 7240 NIGHT HERON WAY NORTH LAS VEGAS, NV 89084	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
ARLINE L. CRONK & EDWARD H. DAVIES TTEES, ARLINE L. CRONK & EDWARD H. DAVIES TRUST DTD 6/27/03 1631 PICETTI WAY FERNLEY, NV 89408	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR C. FRANKLIN FAMILY TRUST, C/O ROBERT A. FRANKLIN, TTEE 904 HIBISCUS COURT HENDERSON, NV 89015	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR DENNY RUSSELL, TTEE OF THE ARTHUR DENNY RUSSELL REVOCABLE LIVING TRUST DTD 12/14/04 3711 BLUEBIRD LANE KINGMAN, AZ 86401	AGREEMENT SUBSCRIPTION AGREEMENT
ARTHUR NOXON AND JOAN NOXON TTEES THE NOXON FAMILY TRUST 2657 WINDMILL PKWY #197 HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
AUDREY M. AND FLORENCE O'SULLIVAN, TTEES OF THE O'SULLIVAN TRUST 20614 LONGVIEW ST GROVELAND, CA 95321	AGREEMENT SUBSCRIPTION AGREEMENT
AUGUSTINE TUFFANELLI FAMILY TRUST DTD 7/26/94, AUGUSTINE TUFFANELLI, TTEE 2260 MOHIGAN WAY LAS VEGAS, NV 89109	AGREEMENT SUBSCRIPTION AGREEMENT
AVANI DESAI 3093 RED ARROW DRIVE LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT
AZUSA O'BRIEN OR FRANK O'BRIEN, JTWROS 4895 W. LONE MOUNTAIN RD, PMB #188 LAS VEGAS, NV 89130	AGREEMENT SUBSCRIPTION AGREEMENT
B S LIVING TRUST, BERNARD SINDLER 2112 PLAZA DEL FUENTES LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
BANK OF AMERICA HERBERT HANSEN IRA P. O. BOX 841217 DALLAS, TX 75284	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA J. SANSOM 998 HELLAM ST MONTEREY, CA 93940	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA J. VIVERO REVOCABLE TRUST, BARBARA J. VIVERO TTEE P. O. BOX 30295 LAS VEGAS, NV 89173-0295	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
BARBARA MACFARLANE TTEE OF THE BARBARA MACFARLANE LIVING TRUST AGREEMENT DTD 6/4/95 P O. BOX 3930 SPARKS, NV 89432	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA SPECKERT 2128 RED DAWN SKY STREET LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
BARBARA STRICKLIN AND ROBERT T. CHYLAK, JTWROS, POD BARBARA M. CHYLAK 261 FREDRICKSBURG ROAD GARDNERVILLE, NV 89460	AGREEMENT SUBSCRIPTION AGREEMENT
BARJIANA INC 5232 SUNNY BEACH LAS VEGAS, NV 89118	AGREEMENT SUBSCRIPTION AGREEMENT
BEA MORRISON 721 LACY LANE LAS VEGAS, NV 89107	AGREEMENT SUBSCRIPTION AGREEMENT
BEATRICE E. CLAPPER OR CHARLES M. GILMORE JTWROS 3772 LONGRIDGE DRIVE SPARKS, NV 89434	AGREEMENT SUBSCRIPTION AGREEMENT
BECKY L. LAMPH, A MARRIED WOMAN DEALING WITH HER SOLE AND SEPARATE PROPERTY 2980 SOUTH MONTE CRISTO WAY LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
BEDFORD OR RENNA BLEVINS JTWROS P O BOX 1206 ZEPHYR COVE, NV 89448	AGREEMENT SUBSCRIPTION AGREEMENT
BELA AFFAIR PSP JANET E. BELLAS TRUSTEE P O BOX 1247 CRYSTAL BAY, NV 89402	AGREEMENT SUBSCRIPTION AGREEMENT
BELLE C. JAMES, TTEE FBO BELLE C. JAMES 1990 LIVING TRUST UAD 6/22/90 5520 WEST DEL REY AVENUE LAS VEGAS, NV 89146	AGREEMENT SUBSCRIPTION AGREEMENT
BENEDICT E. URBAN AND ROSELYN N. URBAN, TRUSTEES OF THE BENEDICT E. & ROSELYN N. URBAN FAM TRUST 2/3 2691 EVERGREEN OAKS DRIVE HENDERSON, NV 89052-7060	AGREEMENT SUBSCRIPTION AGREEMENT
BENJAMIN H. BARNICA 2595 POLK ST RENO, NV 89503	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD & MARGARET BENZ TRUSTEES 1265 OLD FOOTHILLS RD GARDNERVILLE, NV 89460	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

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(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
BERNARD GREENBLATT, TTEE OF THE BERNARD GREENBLATT LIVING TRUST UA DTD 7/15/96 880 BUFFWOOD AVENUE LAS VEGAS, NV 89123	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD KRAUS AND ARLENE KRAUS TRUSTEES OF THE 1991 KRAUS REVOCABLE TRUST 9829 KERNVILLE DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD S. BRENNAN OR BERNAD BRENNAN III 8741 RED BROOK DR # 204 LAS VEGAS, NV 89128	AGREEMENT SUBSCRIPTION AGREEMENT
BERNARD T. O'SULLIVAN AND JAHNA S. O'SULLIVAN 8208 TAOS PASEO AVENUE LAS VEGAS, NV 89128	AGREEMENT SUBSCRIPTION AGREEMENT
BERNICE MARCONI AND JUDITH A. DI PASQUA, TTEES OF THE DI PASQUA FAMILY TRUST DTD 8/14/94 2319 BROCKTON WAY HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
BERT A. SMITH TRUSTEE OF THE BERT A SMITH 1988 TRUST DTD 9/29/88 8215 WILLOW RANCH TRAIL RENO, NV 89523	AGREEMENT SUBSCRIPTION AGREEMENT
BERT E. STICKER 804 CLARICE LANE BOULDER CITY, NV 89005	AGREEMENT SUBSCRIPTION AGREEMENT
BERT STICKER AND EDITH E. STICKER 804 CLARICE LANE BOULDER CITY, NV 89005	AGREEMENT SUBSCRIPTION AGREEMENT
BETSY A. JOHNSON OR DONALD R. HERTZ, JTWROS 835 WHITAKER DRIVE RENO, NV 89503	AGREEMENT SUBSCRIPTION AGREEMENT
BEVERLY J. LODGE TRUST, BEVERLY J. LODGE TTEE 6120 W TROPICANA # A-16 PMB 359 LAS VEGAS, NV 89103	AGREEMENT SUBSCRIPTION AGREEMENT
BEVERLY J. PYATT LIVING TRUST, BEVERLY J. PYATT TTEE 3816 ATLANTIS STREET LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
BHUPINDER J. SIKAND AND JAGPAL S. SIKAND HUSBAND AND WIFE AS JOINT TENANTS WITH THE RIGHT OF SURVIVO 5849 BARGULL BAY AVENUE LAS VEGAS, NV 89131	AGREEMENT SUBSCRIPTION AGREEMENT
BILL OR KITTY BROWN JTWROS 2474 MERRILL RD CARSON CITY, NV 89706	AGREEMENT SUBSCRIPTION AGREEMENT

In re **USA Capital Diversified Trust Deed Fund, LLC**Case No. **06-10727-LBR**

Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
BILLY C. SMITH, TTEE OF THE BILLY C. SMITH REVOCABLE TRUST DTD 6/3/03 2862 SAN MARTIN COURT LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
BILLY JAMES CORLEY 508 DRIFTSTONE LAS VEGAS, NV 89123	AGREEMENT SUBSCRIPTION AGREEMENT
BIRGETTA PERRY 10204 ORKINEY DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
BLAKES HOUSE FLORAL & BALLOON COMPANY, GAYLE ANN HARKINS, PRESIDENT 1204 CABALLERIA DRIVE CARSON CITY, NV 89701	AGREEMENT SUBSCRIPTION AGREEMENT
BOB MAIN AND ASSOCIATES, NANCY MAIN 2870 SKOWHEGAN DRIVE HENDERSON, NV 89014	AGREEMENT SUBSCRIPTION AGREEMENT
BONNIE L. POBST, TTEE OF THE JACK B. AND BONNIE L. POBST REVOCABLE TRUST 3375 E TOMPKINS AVE #154 LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
BRAD M. BRIGHTON 2697 RODNEY DR RENO, NV 89509	AGREEMENT SUBSCRIPTION AGREEMENT
BRADFORD A. HEALD 44219 CORFU COURT PALM DESERT, CA 92260	AGREEMENT SUBSCRIPTION AGREEMENT
BRANDON L. MCBRAYER AND JENNIFER J. MCBRAYER PSC 3 BOX 967 APO, AP 96266-0009 ARMED FORCES PACIFIC	AGREEMENT SUBSCRIPTION AGREEMENT
BRENDA GAIL WADDY TRUST DTD 8/4/01, BRENDA GAIL YARBROUGH, TTEE 2213 PURPLE MAJESTY COURT LAS VEGAS, NV 89117-2747	AGREEMENT SUBSCRIPTION AGREEMENT
BRENDA WOLFE OR SHEILA JANNEY JTWROS 7894 SPINDRIFT COVE ST. LAS VEGAS, NV 89139	AGREEMENT SUBSCRIPTION AGREEMENT
BRENT LARSON AND TRACY LARSON, JTWROS 5777 SOUTH 3550 WEST ROY, UT 84067	AGREEMENT SUBSCRIPTION AGREEMENT
BRIAN L. AND LORETTA R. JILLSON TRUSTEES OF THE BRIAN L. AND LORETTA R. JILLSON TRUST DTD 12/29/00 P O BOX 12223 ZEPHYR COVE, NV 89448	AGREEMENT SUBSCRIPTION AGREEMENT

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BRIAN M. ADAMS 525 S 6TH STREET LAS VEGAS, NV 89101	AGREEMENT SUBSCRIPTION AGREEMENT
BRIAN M. BULMER, TTEE OF THE BRIAN MURRAY BULMER REVOCABLE TRUST DTD 11/3/93 5229 PACIFIC OPAL AVE LAS VEGAS, NV 89131	AGREEMENT SUBSCRIPTION AGREEMENT
BRIAN SPINDEL C/O SPINDEL FAMILY TRUST 1819 WAZEE ST. DENVER, CO 80202	AGREEMENT SUBSCRIPTION AGREEMENT
BRITT K. CUEVAS OR BIRGETTA PERRY 2609 ORCHID VALLEY DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
BROOKS BISHOFBERGER 1727 GOLDEN HORIZON DR LAS VEGAS, NV 89123	AGREEMENT SUBSCRIPTION AGREEMENT
BRUCE A. SMITH AND ANNINA M. SMITH JTWROS 7736 VILLA ANDRADE AVE LAS VEGAS, NV 89131	AGREEMENT SUBSCRIPTION AGREEMENT
BRUCE BRYEN OR ERICA BRYEN 777 S FEDERAL HWY BLDG N-409 POMPANO BEACH, FL 33062	AGREEMENT SUBSCRIPTION AGREEMENT
BRUCE E. SONNENBERG, TTEE FBO THE SONNENBERG FAMILY TRUST DTD 11/12/96 113 ROSEWOOD LANE CHICAGO HEIGHTS, IL 60411	AGREEMENT SUBSCRIPTION AGREEMENT
BRUCE FALKENBORG, PRESIDENT OF SIERRA WEST, INC. P. O. BOX 8346 INCLINE VILLAGE, NV 89452	AGREEMENT SUBSCRIPTION AGREEMENT
BRUCE MCGIMSEY 3141 CALAMUS POINTE AVENUE NORTH LAS VEGAS, NV 89081	AGREEMENT SUBSCRIPTION AGREEMENT
BRUNI CUMMINS TRUSTOR OF CUMMINS FAMILY TRUST 1648 BLACK FOX CANYON ROAD HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
BRYAN L. FIDLER AND DAWN E. LUCAS AS JTWROS 1100 S. BUFFALO DRIVE, #120 LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
BUCKALEW TRUST, JANET BUCKALEW TRUSTEE 5101 DESERT LILY LN LAS VEGAS, NV 89130	AGREEMENT SUBSCRIPTION AGREEMENT
BUEL DODSON AND/OR MAXINE DODSON, JTWROS 2204 BONNIE BRAE AVENUE LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT

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BUEL DODSON ITF MEGAN DODSON 2204 BONNIE BRAE AVENUE LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
BUEL DODSON OR STEVEN DODSON, JTWROS 2204 BONNIE BRAE AVENUE LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
BULLOCK INSULATION PSP DTD 12/27/94, GLENN BULLOCK TTEE 9811 W CHARLESTON BLVD STE 2429 LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
BYRNE E. FALKE, JR. P. O. BOX 5676 INCLINE VILLAGE, NV 89541	AGREEMENT SUBSCRIPTION AGREEMENT
BYRNE FALKE TRUSTEE OF THE BYRNE FALKE LIVING TRUST P. O. BOX 3774 INCLINE VILLAGE, NV 89542	AGREEMENT SUBSCRIPTION AGREEMENT
BYSYNERGY, LLC 47 BRIMS MESA ROAD SEDONA, AZ 86336	SECURITY AGREEMENT BYSYNERGY, LLC
C. J. ABDO 2812 ASHBY AVE LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
C. J. BERGMANS 1900 E MINARET CIRCLE RENO, NV 89523	AGREEMENT SUBSCRIPTION AGREEMENT
C. RICHARD SMITH TRUSTEE OF THE SMITH FAMILY TRUST DTD 7/16/98 9900 WILBUR MAY PKWY # 2104 RENO, NV 89521	AGREEMENT SUBSCRIPTION AGREEMENT
CALVIN RODERICK SPEAR, TTEE OF THE CALVIN SPEAR SEPARATE PROPERTY TRUST DTD 5/13/03 4151 PINECREST CIRCLE WEST LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
CAPRA 1998 TRUST, MERLE CAPRA & MARLYS CAPRA TTEE'S 2538 MALABAR AVENUE LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
CARIDAD RETIN 1755 ROCKHAVEN DRIVE RENO, NV 89511-8665	AGREEMENT SUBSCRIPTION AGREEMENT
CARL D. WORTHINGTON AND HUI X. WORTHINGTON JTWROS P. O. BOX 283 GABBS, NV 89409	AGREEMENT SUBSCRIPTION AGREEMENT

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CARL JOSIAH 4451 WELTER AVENUE LAS VEGAS, NV 89104	AGREEMENT SUBSCRIPTION AGREEMENT
CARL O. BENGTSON TRUSTEE REVOCABLE TRUST 829 DAWN DR LAS VEGAS, NV 89110	AGREEMENT SUBSCRIPTION AGREEMENT
CARLO J. PARADISO, AN UNMARRIED MAN 10005 VILLA RIDGE DR LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
CARMINE VENTO AND ANN VENTO REVOCABLE TRUST 1520 MACDONALD RANCH DRIVE HENDERSON, NV 89012	AGREEMENT SUBSCRIPTION AGREEMENT
CAROL ANN TURNER TRUSTEE, THE CAROL ANN TURNER REVOCABLE TRUST DATED 9/2/03 10538 SOPRA COURT LAS VEGAS, NV 89135	AGREEMENT SUBSCRIPTION AGREEMENT
CAROL FOLDVARY ANDERSON 600 SUTCLIFFE DR # 14 RENO, NV 89510	AGREEMENT SUBSCRIPTION AGREEMENT
CAROL HEDIN, A MARRIED WOMAN DEALING WITH HER SOLE AND SEPARATE PROPERTY 1605 SUN RIDGE DRIVE LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
CAROL J. PRUNER TRUST 7350 SILVER LAKE ROAD APT. #11A RENO, NV 89506	AGREEMENT SUBSCRIPTION AGREEMENT
CAROL S. SPENCE #2 39 E. L. STREET SPARKS, NV 89431	AGREEMENT SUBSCRIPTION AGREEMENT
CAROL S. SPENCE 39 E. L STREET SPARKS, NV 89431-3802	AGREEMENT SUBSCRIPTION AGREEMENT
CARY MASSARO 1270 BURNHAM AVENUE #2051 LAS VEGAS, NV 89104	AGREEMENT SUBSCRIPTION AGREEMENT
CARY MASSARO, UNMARRIED, SOLE & SEPARATE 1270 BURNHAM AVE, APT 2051 LAS VEGAS, NV 89104	AGREEMENT SUBSCRIPTION AGREEMENT
CASTULO MARTINEZ 2208 HOT OAK RIDGE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
CFR INC. MONICA D. FULLER, PRESIDENT 955 MULLEN CIRCLE LAS VEGAS, NV 89124	AGREEMENT SUBSCRIPTION AGREEMENT

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CHARLENE STARMAN 2260 WILDFLOWER DRIVE WASHOE VALLEY, NV 89704	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES COOPER AND CHARLOTTE COOPER JTWROS 5685 RUE ST TROPEZ RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES D. CLIFTON, TTEE OF THE CHARLES D & ALYCE A. CLIFTON FAMILY TRUST (EXEMPT) 2/5/91 6472 KELL LANE LAS VEGAS, NV 89156	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES D. HOPSON LIVING TRUST DTD 2/20/96, MJR. CHARLES HOPSON TTE 3009 CRADLE MOUNTAIN DRIVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES E. HUFF OR VANA J. HUFF JTWROS 3426 PINO CIRCLE LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES F. AND MERRILYN M. KOHLER REVOCABLE TRUST, CHARLES F. AND MERRILYN M. KOHLER, TTEE'S 809 CLARICE LANE BOULDER CITY, NV 89005	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES J. BENNINGER P O BOX 531490 HENDERSON, NV 89053	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES L. MACQUARIE 700 WAGNER DRIVE CARSON CITY, NV 89703	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES MARK MORRISON 721 LACY LANE LAS VEGAS, NV 89107	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES O. NICHOLS AND FLORA A. NICHOLS 2561 SEASCAPE DRIVE LAS VEGAS, NV 89128	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES OR JAYNETA BRICE JTWROS 785 WINCHESTER DR RENO, NV 89506	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES OR VIRGINIA ADAMS 3280 E TROPICANA AVE STE C LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
CHARLES R. JONES REVOCABLE LIVING TRUST DTD 1/3/01; CHARLES R. JONES, TTEE 2657 WINDMILL PKWY #273 HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT

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CHARLES R. MARADEN & T. JEAN MARADEN TTEES OF THE CHARTLES AND JEAN MARADEN FAMILY TRUST DTD 12/16/0 10170 ROBILEE COURT RENO, NV 89521	AGREEMENT SUBSCRIPTION AGREEMENT
CHERYL LYN. WOLLARD 3060 SPOKANE DRIVE LAS VEGAS, NV 89121-2364	AGREEMENT SUBSCRIPTION AGREEMENT
CHESLEY R. DAVIES, MD CHRTD. PSP, CHESLEY R. DAVIES, TTEE 1086 STONE ARCHES DRIVE HENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
CHESTER POLSTON, CO-TTEE FBO THE POLSTON TRUST 221 NORTH WHITE CLOUD HENDERSON, NV 89014	AGREEMENT SUBSCRIPTION AGREEMENT
CHILDRENS DENTAL GROUP, INC. DEFINED BENEFIT PENSION PLAN ANDRE MICHAELIAN, DDS, TTEE 413 CANYON GREENS DRIVE LAS VEGAS, NV 89144	AGREEMENT SUBSCRIPTION AGREEMENT
CHRIS L. DAVIDSON 1840 E SAHARA AVE STE 205 LAS VEGAS, NV 89104	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTIAN BRISEPIERRE 4125 MARDON AVE LAS VEGAS, NV 89139	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTIAN K. HARTMANN & KATHARINA HARTMANN, TRUSTEES OF THE HARTMANN 1997 TRUST 2400 OCEAN EDGE COURT LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTIAN PAPAS 2060 DIAMOND BAR DIRVE LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTINE A. PETERSEN TRUST CHRISTINE A. PETERSEN TTEE 1829 GLENVIEW LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTINE E. AMUNDSON POD MICHAEL, STEPHANIE & JAIME AMUNDSON P O BOX 18797 RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTINE E. AMUNDSON POD PHILLIP CONRAD SCHULTZ P O BOX 18797 RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT

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CHRISTINE M. QUINN TRUSTEE OF THE QUINN LIVING TRUST DATED 8/26/04 13435 MAHOGANY DRIVE RENO, NV 89511	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTINE REIERSON 2675 WINDMILL PARKWAY #921 HENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTOPHER DICKINSON OR PATRICIA M. DICKINSON 2845 KLINGER CIRCLE, #1 LAS VEGAS, NV 89121	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTOPHER G. STEWART 734 BRICK DRIVE HENDERSON, NV 89015	AGREEMENT SUBSCRIPTION AGREEMENT
CHRISTOPHER L. MULKEY 1998 IRREVOCABLE TRUST, DAVID MULKEY TRUSTEE 2860 AUGUSTA DRIVE LAS VEGAS, NV 89109	AGREEMENT SUBSCRIPTION AGREEMENT
CHUCK GOVE AND ALY GOVE, AB LIVING TRUST DTD 2/14/03, CHUCK & ALY GOVE TTEE'S 2565 SIMONS COURT CARSON CITY, NV 89703	AGREEMENT SUBSCRIPTION AGREEMENT
CHURCH OF JESUS CHRIST SPIRIT FILLED ATTN: ROGER CANARY 3175 GOLDY WY SPARKS, NV 89434	AGREEMENT SUBSCRIPTION AGREEMENT
CLAIRE M. FERNANDEZ TRUST DTD 3/26/97, CLAIRE M. FERNANDEZ TTEE 2618 OAK RIDGE DRIVE CARSON CITY, NV 89703	AGREEMENT SUBSCRIPTION AGREEMENT
CLARA M. CADIEUX, A MARRIED WOMAN DEALING WITH HER SOLE AND SEPARATE PROPERTY 1730 TERRACE HEIGHTS LANE RENO, NV 89523	AGREEMENT SUBSCRIPTION AGREEMENT
CLARA THREEET LIVING TRUST DTD 9/19/97, CLARA THREET TTEE 1508 FLAG CIRCLE LAS VEGAS, NV 89102	AGREEMENT SUBSCRIPTION AGREEMENT
CLARENCE F. RINNE, TRUSTEE, LIVING TRUST DTD 8/22/01 401 W ZOLLEZI LANE SP #34 RENO, NV 89511-4740	AGREEMENT SUBSCRIPTION AGREEMENT
CLAS G. & ULLA G. KARLBERG, JTWROS P. O. BOX 7388 INCLINE VILLAGE, NV 89451	AGREEMENT SUBSCRIPTION AGREEMENT

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CLAUDIA STANLEY 9405 S. EASTERN #2053 LAS VEGAS, NV 89123	AGREEMENT SUBSCRIPTION AGREEMENT
CLEMENT MUNEY AND SYLVIE MUNEY HUSBAND AND WIFE, JTWROS 1960 GREY EAGLE STREET ENDERSON, NV 89074	AGREEMENT SUBSCRIPTION AGREEMENT
CLEVELAND W. & AMANDA J. BARWIG JTWROS 155 ROUGHING NORTH RD DAYTON, NV 89403	AGREEMENT SUBSCRIPTION AGREEMENT
CLIFFORD BILYEU 20 EL CABALLO TRAIL SPARKS, NV 89436	AGREEMENT SUBSCRIPTION AGREEMENT
CLIFFORD EVAN MARKS P.O. BOX 94414 LAS VEGAS, NV 89193-4414	AGREEMENT SUBSCRIPTION AGREEMENT
CLIFFORD HAGBERG OR CLAIRE P. HAGBERG 9601 LAZY RIVER DRIVE LAS VEGAS, NV 89117	AGREEMENT SUBSCRIPTION AGREEMENT
CLIFFORD R. LAMB AND CLINT F. LAMB TRUSTEES OF THE FORTUNE N. LAMB TRUST DTD 5/16/2003 4799 LAUREL CANYON STREET LAS VEGAS, NV 89129	AGREEMENT SUBSCRIPTION AGREEMENT
CLIFTON FAMILY TRUST, HELEN CLIFTON OR JOHN CLIFTON TTEES 10812 WINDROSE POINT AVE LAS VEGAS, NV 89134	AGREEMENT SUBSCRIPTION AGREEMENT
CLINTON & MARYETTA BOWMAN TRUSTEES REV FAM TRUST 534 ENCHANTED LAKES DR ENDERSON, NV 89052	AGREEMENT SUBSCRIPTION AGREEMENT
COMMERCE BANK OF WASHINGTON C/F LYNN FETTERLY IRA TWO UNION SQUARE, SUITE 3600 SEATTLE, WA 98101	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK , DANIEL R. SPILSBURY, IRA #947806 305 MAIN STREET SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F ALFRED BILGRAI IRA 305 MAIN ST P O BOX 210 SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F ARLINE L. CRONK IRA #926507 305 MAIN ST P O BOX 210 SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT

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COMMUNITY NATIONAL BANK C/F DAWN A. ROL ROTH IRA #341606 305 MAIN STREET SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F DOUGLAS G. HO, IRA #928100 305 MAIN STREET SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F EDWARD H. DAVIES IRA #926493 305 MAIN ST P O BOX 210 SENECA, NV 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F EDWARD WYNN IRA 210 MAIN STREET P.O. BOX 210 SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F JUDITH L. BAXTER IRA 305 MAIN ST P O BOX 210 SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F KATHRYN B. MANNEY IRA #941565 P. O. BOX 210 SENECA, KS 66538-0210	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F LEONARD N. KAUP IRA #917036 305 MAIN STREET P.O. BOX 210 SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F LOIS LANDI IRA #926671 305 MAIN STREET P.O. BOX 210 SENECA, KS 66538-0210	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F MARGARET COY, IRA 305 MAIN STREET SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F RONALD F. ROL ROTH IRA #341614 305 MAIN STREET P.O. BOX 210 SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F RONALD FRANCIS ROL TRADITIONAL IRA #931268 305 MAIN STREET P.O. BOX 210 SENECA, KS 66538	AGREEMENT SUBSCRIPTION AGREEMENT
COMMUNITY NATIONAL BANK C/F ROSEMARIE WYNN IRA 210 MAIN STREET P.O. BOX 210 SENECA, KS 66583	AGREEMENT SUBSCRIPTION AGREEMENT